

LONDON AGENDA

TUESDAY - 6 DECEMBER 2016

09:00 – 09:30 Registration, refreshments and networking

09:30 – 09:40 Chairman's welcome
• IAN MORLEY - Chairman, Wentworth Hall

09:40 – 10:10 **KEYNOTE: The UK's Brexit**
• ANTHONY ST JOHN - 22nd Baron St John of Bletso, Cross Bench member of British House of Lords, businessman and solicitor

10:10 – 11:00 **PANEL: Asset Allocation – How have European Families Reacted, if at all, to the UK's Brexit**
• BERNADINO BRANCA - Principal, Branca Family Office
• BEN HAKHAM - CEO, Partner, Albatroz Management LLP
• GISLI HAUSSON - CEO, Gamma Capital Management
• GERALDINE NOEL - Managing Partner, Acumum
• BARON RAINER VON ECHLIN - Principal, Echlin AG
• **MODERATOR:** STEPHEN HARRIS - CEO, ClearView Family Wealth

11:00 – 11:05 **REPORT LAUNCH: Understanding the Pursuit of Success among 21st Century Elite Entrepreneurs**
• SEBASTIAN DOVEY - Managing Partner and Co-Founder, Scorpio Partnership

11:05 – 11:30 Networking break

11:30 – 12:15 **PANEL: Alternative Investment Strategies – Private Equity, Direct Investments and Funds, Venture Capital, Commodities**
• ALEXANDRA E. CAMINER - Principal, JAG Capital
• PATRICK LEONI SCETI - Founder, Leoni Sceti Group, Family Office
• SIMON WARD - Partner, Farrer & Co
• DR. BURKHARD WITTEK - Partner, Forum Family Office GmbH
• DR. ANDRÉ ZERFAFA - Partner, GANADO Advocates, Member, FinanceMalta
• **MODERATOR:** GAGIK APKARIAN - Founder, Tetrad Capital Partners

12:15 – 12:45 **GOLD – Insurance against Market Volatility?**
• EGON VON GREYERZ - Founder and Managing Partner, Matterhorn Asset Management

12:45 – 13:55 Lunch and networking

13:55 – 14:00 Chairman's welcome back
• IAN MORLEY - Chairman, Wentworth Hall

14:00 – 14:45 **PANEL: Investing to do Good/Impact Investing**
• RICHARD AZARNIA - Principal, Fluktuat
• RUFO QUINTAVALLE - Principal, Antium
• RUBEN VARDANYAN - Controlling shareholder of Troika Dialog, a founder of Moscow School of Management SKOLKOVO
• **MODERATOR:** BONNY LANDERS - Head of Sustainable, Responsible & Impact Investing, Sandaire

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- 14:45 – 15:40 **PANEL: A Pathway through Succession Planning and Finding Entrepreneurial Spirit**
- DR. NADINE LIA - Member, FinanceMalta
 - ANJA SELMA - Next Gen member, Valcreco AS
 - JOUKO SALO - Member, Hollming; Founder Aeromon
 - STEF VAN DONGEN - CEO, Enviu
 - **MODERATOR:** DR. VANESSA FAKTOR - Founder, Workshop Dual

- 15:40 – 16:10 **KEYNOTE: A Family Legacy and The Sport of Kings**
- THE HON HARRY HERBERT - Highclere Thoroughbred Racing, son of 7th Earl of Carnarvon

16:10 – 16:30 **Networking break**

- 16:30 – 17:00 **PANEL: Art for Art's Sake? Investment, Legacy or Passion?**
- HOWARD LEWIS - Principal, OFFLINE and the Schorr Collection
 - CATHERINE LOEWE - Founder, Loewe Contemporary
 - MICHAEL VON STUMM - Adviser to Kurt A Engelhorn
 - **MODERATOR:** STEPHEN HARRIS - CEO, ClearView Family Wealth

- 17:00 – 17:45 **PANEL: Property in a Post Brexit World – Exploring Where the Opportunities are**
- GARY MARTIN - Principal, The Martin Group
 - MANFREDI MATTEI FILO DELLA TORRE - Principal
 - IAN MORLEY - Chairman, Wentworth Hall
 - STEPHEN O'BRIEN - Managing Director, Wolsey Securities
 - JOSEPH ZAMBERK - Founder, Zamberk Real Estate Ventures
 - **MODERATOR:** BASIL DEMEROUTIS - Managing Partner, FORE Partnership

- 17:45 – 17:50 **Chairman's roundup and conclusion**
- IAN MORLEY - Chairman, Wentworth Hall

17:50 – 19:00 **Drinks reception**

WEDNESDAY - 7 DECEMBER 2016

08:30 – 09:00 **Registration (a working breakfast will be served throughout the meeting)**

- 09:00 – 11:00 **CO-INVESTMENT EXCHANGE**
- This closed door meeting is strictly only for principals, family members and their senior family office executives and offers an opportunity for them to meet and discuss deal flow and opportunities to co-invest.*
- **LED BY:** AYLON MORLEY - Wentworth Hall